

Our Ref: 67190

13 October 2020

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NHS Southport & Formby CCG

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Re: Freedom of Information Request

Please find below the response to your recent Freedom of Information request regarding Personal Health Budgets within NHS Southport and Formby CCG.

Request/[Response](#):

1. Are you partnering with any other private or public sector organisations to deliver your Personal Health Budgets (PHBs)? If so, please provide the names of those organisations and a summary of the services they provide to the CCG

The CCGS works in partnership with a number of independent and public organisations to deliver PHB's. This includes;

- NHS community and mental health providers to support the development of the care plan in line with individual needs
 - A variety of independent PHB support providers; InStream, Salvere, Health Your Way and Sefton Carers Centre including Sefton Advocacy. To support an informed decision on type of PHB and developing the support plan to meet the needs inline with the clinical care plan.
 - Midlands and Lancashire Commissioning Support Unit, who sign off on the support plan, indicative budget and reviews in line with required timeframes.
 - Sefton Carers Centre provide the payment scheme via means of a payment card and financial auditing for those who have a PHB with them
2. Who is responsible for the delivery of the PHB targets and what are their contact details (name, email and phone number)?

Tracey Forshaw
Assistant Chief Nurse
Southportandformby.ccg@nhs.net

3. Who is responsible for the delivery of the Continuing Healthcare programme and what are their contact details (name, email and phone number)?

Brendan Prescott

Deputy Chief Nurse
Southportandformby.ccg@nhs.net

4. Who is responsible for the digital transformation within the CCG and what are their contact details (name, email and phone number)?

Jon Devonport
Associate Director of Digital Development
Jon.Devonport@imerseyside.nhs.uk

5. Who is the current Director of Finance within the CCG and what are their contact details (name, email and phone number)?

Martin McDowell
Chief Finance Officer
Martin.McDowell@southportandformbyccg.nhs.uk

6. How many people in your CCG have been awarded a Continuing Healthcare budget and how many of these have taken up a PHB?

No PHB	PHB Direct Healthcare Payment	PHB Notional Budget	Total PHB	Total CHC
45	3	2	5	50

**Based on 2019-20*

7. What is the total annual spend on PHBs for your CCG, and how that spend breaks down by Direct Payment, 3rd party managed and notional budgets?

Notional	Direct	3rd Party
£622,175	£721,508	£546,798

**Based on 2019-20*

8. What software, if any, is used to manage PHBs in your CCG?

S.Proc (CMS and DPS.) and Office 365.

9. What is the total annual cost for this software and what licensing model is used, e.g. X% of budget/per user/fixed cost

The CCG does not currently have a resource allocation tool - This would be costs incurred through S.Proc/ADAM system

10. When is the contract for the PHB software up for renewal?

Not Applicable